



## **PRELIMINARY AGENDA**

### **TLFFRA EDUCATIONAL CONFERENCE**

September 29 - October 2, 2019

Embassy Suites by Hilton Amarillo Downtown

550 S Buchanan Street

Amarillo, TX 79101

#### **Saturday, September 28, 2019**

Amarillo welcome table at Embassy Suites with visitor guides, map pad, downtown dining guide, etc.

Dinner and Entertainment on own see: Starlight Ranch Event Center

<https://www.bigtexan.com/starlight-ranch/>

#### **Sunday, September 29, 2019**

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| 7:00-9:30  | Made-to-Order Breakfast, Embassy Suites Restaurant   |  |
| 9:30-3:00  | Golf Outing<br>Ross Rogers Golf Course<br>722 NW 24 <sup>th</sup> Avenue 79107   |  |
| 9:30-3:00  | Clay Shooting Event<br>River Break Ranch<br>7802 Durrett Drive 79124   |  |
| 12:00-4:00 | Old Route 66 Tour<br>(Buses stage and depart Embassy Suites off 5 <sup>th</sup> Ave, North of the Lobby 6 <sup>th</sup> Ave between Georgia and Western-Cadillac Ranch shopping, antiques, dining, pubs) |  |
| 1:00-4:00  | <b>Registration, Vendor Setup</b>  | Embassy Suites, Yellow Rose Conference Rooms |
| 4:30-5:30  | <b>TLFFRA Legislative Committee Meeting</b>  | Embassy Suites, Sanborn B                    |
| 5:30-6:30  | <b>TLFFRA Conference Opening Kick-Off Reception</b>  | Embassy Suites, Sanborn C                    |

- 6:30-9:00      **Big Texan Steak Ranch Field Trip**  
 7701 I-40 Access Road  
 (Contestants will via for the 72 oz. steak dinner/Big Texan dinner on your own)  
 Transportation via Big Texan Limos and Buses
- 9:00-12:00      **Hospitality Suite hosted by 2021 TLFRA Conference Bidder, Travis County ESD #6**  
 Presidential Suite, Embassy Suites 6<sup>th</sup> Floor

**Monday, September 30, 2019**

General Session		Embassy Suites Hotel
7:00-5:00	Registration and Vendor setup	
7:00-8:30	Made-to-Order Breakfast	Embassy Suites Restaurant
8:30-9:00	<b>Opening Ceremonies</b>	
9:00-10:00	<b>Keynote Speaker</b>	Dr. Walter Wendler President, West Texas A&M University
10:00-10:15	Break	
10:15-11:00	<b>The 86<sup>th</sup> Legislative Session and You</b>	The Honorable Kel Seliger, Texas State Senate District 31
11:00-12:00	<b>Setting the Stage for TLFRA Funds: A Discussion of Fixed Rate Plans and The Future of TLFRA.</b>	Keith Brainard Vice-Chair State Pension Review Board
12:00-1:30	<b>Lunch and Speaker</b>	John Erickson American Author and Cowboy
1:30-2:15	<b>Helping Your Meetings Run Smoothly: Review of Parliamentary Procedure And Roberts Rules of Order</b>	Denise Davis and Wendy Wilson Kaufman Davis Law Firm
2:15-3:00	<b>Trustee's Role as a Fiduciary: Duty to your Investment Portfolio</b>	TBA DeMarche Consulting
3:00-3:15	Break	
3:15-4:00	<b>Dividend Income Investing</b>	Steve Smith, Founder

		Smith Group
4:00-5:00	<b>Legislative Developments, Legal Issues And Best Practices for your Funds</b>	Chuck Campbell and Alyca Riley Jackson Walker
5:30-7:30	Complementary Evening Reception	Embassy Suites Lobby Bar
5:45-6:00	Buses Depart for Palo Duro Canyon (Buses stage and depart on 5 <sup>th</sup> Ave, North of lobby) Featuring the Kwahadi Dancers, Mack Dick Pavilion	
6:00-9:00	<b>TLFFRA Hosts and Sponsor Dinner</b> Palo Duro Canyon State Park Mack Dick Pavilion 11450 Park Rd 5 Canyon, TX 79015	
9:00-12:00	<b>Hospitality Suite hosted by 2021 TLFFRA Conference Bidder, Denison FRRF</b> Presidential Suite, Embassy Suites 6 <sup>th</sup> floor	

## **Tuesday, October 1, 2019**

General Session		Embassy Suites Hotel
8:00-2:00	Registration	
7:00- 8:30	Free Made-to-Order Breakfast	Embassy Suites Restaurant
8:30-9:15	<b>TLFFRA Business Meeting</b> Bear Bryant Award Legislative Update TLFFRA Legislative Committee Voting 2021 Host City Presentations	
9:15-10:00	<b>Actuarial Panel: Is Your Plan Design Sound?</b>	Drew Ballard, Foster and Foster Dave Sawyer, Retirement Horizons Rebecca Morris, Rudd and Wisdom Kolby Beckham, Moderator
10:00-10:15	Break	
10:15-11:15	<b>TLFFRA and Disability: Facing New Challenges in your Plan Design</b>	Keith Johnson, Austin Fire Mario Alvarado, Harlingen Fire Chuck Campbell, Moderator
11:15-12:00	<b>Consultants Panel: The Questions You Should be Asking</b>	Charles Hodge, Milliman Stephen Wheeler, Alpha Consulting Travis Whitten, CAPTRUST

		Kevin Deiters, TESRS Moderator
12:00-1:30	Lunch, Yellow Rose Conference Room	Embassy Suites Hotel
1:30-1:35	<b>Voting on Conference Site for 2021</b>	
1:35-2:15	<b>Low Rates, Low Yields, Low Expectations Making the Case for Fixed Income Today</b>	Bob Smith, President and CIO Sage Advisory Services Ltd.
2:15-3:00 Board	<b>Legislative Updates:</b>	Anumeha Kumar, ED, Pension Review
	<b>Complying with the New Mandates</b>	Kenny Herbold, Staff Actuary
3:00-3:15	Break	
3:15-4:00 Board	<b>Impact and Response to Funding Restoration Planning</b>	Anumeha Kumar, ED, Pension Review Alva Littlejohn, TLFFRA Foundation
4:00-4:45	<b>TLFFRA Conference Wrap-Up: How can we help you maintain a successful retirement plan for the members?</b>	TLFFRA Foundation Board Members
4:45-5:15	<b>TLFFRA Conference Foundation Meeting</b>	
5:30-7:30	Complementary Evening Reception	Embassy Suites Lobby Bar
6:00-9:00	Dinner on your Own	
9:00-12:00	<b>Hospitality Suite hosted by Amarillo Professional Firefighters</b> Presidential Suite, Embassy Suites 6 <sup>th</sup> floor	